



**CHRISTINA CLEGG**






Financial Planning Services Limited  
INDEPENDENT FINANCIAL ADVICE



# ARE YOUR CURRENT PENSION ARRANGEMENTS RIGHT FOR YOU?

Why not take advantage of our **FREE PENSION REVIEW\* OFFER** to find out?

Christina Clegg Financial Planning Services Limited is now offering a **FREE Pension Review Service\***. A review of your pension arrangements will allow you to understand the facts about your current pensions, including:

-  If your existing pension arrangements allow you to take advantage of the new flexible access rules.
-  What management and other charges you are paying.
-  How your pension funds are performing.
-  The types of funds your pensions are invested in and the level of risk in those investments.
-  The value of your pensions.

For peace of mind, take advantage of this **FREE** offer and let our Independent Financial Advisers review your existing pension arrangements.

If you take up our offer of a **FREE** pension review\*, our Independent Financial Advisers will:



1

Gather the details about all your current pension arrangements.

2

Provide you with a summary of your current pension arrangements.

3

Provide you with a **FREE** one hour consultation, to go through the summary with you.

To arrange your **FREE** pension review you can call us on **01282 614444** or email us at [enquiries@ccfps.co.uk](mailto:enquiries@ccfps.co.uk) or complete the form below and return in the post to...

**First floor, Unit 8, Vantage Court, Riverside Business Park, Barrowford BB9 6BP.**

Name:

Address:

Telephone:

Email:

In order to complete the review, we will need you to sign and complete a Letter of Authority which will allow your current pension providers to give us information about your current pension arrangements.



\*Please note, we will NOT provide you with advice as part of our **FREE** pension review. What you will receive is a factual summary of your current pension arrangements for your information. If you would subsequently like us to provide you with advice about your pension arrangements, we will charge you for any advice that we provide. We will provide you with written details of our charges for advice, if you wish to proceed with advice. You are under no obligation to ask for advice as part of the **FREE** pension review. Christina Clegg Financial Planning Services Limited is authorised and regulated by the Financial Conduct Authority.